

Register early!

Early bird rate  
deadline is  
September 12,  
2018.

## SHORT COURSE

### Disclosure dos and don'ts: Avoiding the fatal flaws in your public reporting

Although NI 43-101 Standards of Disclosure for Mineral Projects has been in place for over 17 years, regulatory staff at the Ontario Securities Commission (OSC) and Toronto Stock Exchange (TSX) continue to observe common public reporting problems that trip up exploration and mining companies.

This course, presented by technical staff from the OSC, will pull back the curtain and discuss how disclosure reviews are conducted by securities commissions, exchanges, and IROC. Staff will cover both good and bad examples of public reporting by companies at various stages in the development of a mineral project from exploration to production.

The course is designed to provide qualified persons, management, and investor relations personnel with tips and advice on how to avoid the disclosure snags that may require the company to retract or issue a clarifying news release and potentially amend and refile documents.

Staff will cover disclosure challenges with required public filings posted on SEDAR, such as material news releases disseminated on news wires and MD&A, as well as voluntary reporting, such as company websites and corporate presentations. Disclosure items related to technical reports will not be covered in detail, although many of the topics presented will be applicable to reporting in technical reports.

**WHEN:** October 18, 2018 from 9:00 a.m. to 12:00 noon

**WHERE:** The Strathcona Hotel, Wellington Room  
60 York Street, Toronto, Ontario M5J 1S8

**COST:** **Early Bird Rate until September 12, 2018**  
Member rate: \$89 + HST  
Non-member rate: \$129 + HST **After September 12, 2018**  
Member rate: \$129 + HST Non-member rate: \$179 + HST

Visit <https://www.apgo.net/apgo-events> to register online

**REGISTRATION:**

Registration fee includes light refreshment and course handout.

**CONTINUING PROFESSIONAL DEVELOPMENT (CPD)**

Participation in the APGO's learning and networking events counts as a CPD activity.

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**Craig Waldie, P. Geo.**

Senior Geologist, Corporate Finance  
Ontario Securities Commission

Craig specializes in NI 43-101 compliance reviews of prospectuses, technical reports and other regulatory filings of mining companies. Craig worked on the 2011 revisions to NI 43-101 and on the recent CSA Staff Notice 43-309 Review of Website Investor Presentations by Mining Issuers. Prior to joining the Commission in 2006, Craig spent over 20 years in the mineral exploration and mining industry working domestically and internationally for multinational resource companies and as VP Exploration for several junior mining companies. Craig obtained his B.Sc. in Earth Science from the University of Waterloo and his M.Sc. in Mineral Exploration from Queen's University and is a registered P. Geo. in Ontario.



**James Whyte, P. Geo.**

Senior Geologist, Corporate Finance  
Ontario Securities Commission

James Whyte joined the OSC in 2008 and specializes in reviewing technical disclosure by issuers in the mining and petroleum sectors. He worked on the revision of NI 43-101 and on OSC Staff Notice 43-704 Mineral Brine Projects and the recent CSA Staff Notice 43-309 Review of Website Investor Presentations by Mining Issuers. Before joining the Commission, he was a staff writer in the Toronto bureau of The Northern Miner, and worked for consulting firms in mineral exploration, geotechnical, and environmental practice. He holds a P. Geo. designation in Ontario and is a Fellow of the Geological Association of Canada, with an M.Sc. in geochemistry from Queen's University and a B.Sc. in geology from the University of Toronto.